

**Criteria:**

Applicants must have an active account at SDCU in good standing for 6 months prior to applying. Applicants must be 18 or older, must be attending or have attended an accredited college or post-secondary program during the current calendar year. Applicants must be able to demonstrate financial need.

Applicants are required to write a 300 word essay on the following topic:

*There are many issues in the world today. Please identify an issue that you are passionate about and share how you would make a positive difference at either a local or global level?*

**Submission Deadlines:**

Applications must be returned on or before December 1st. Please submit this application along with proof of registration and your essay to: Summerland Credit Union, Attn: Bursary Committee Box 750 Summerland BC V0H 1Z0.

If you have any questions please contact Kirby Favreau at 250-494-6052 or kfavreau@sdcu.com

**\*\* Late submissions will not be considered \*\***

**Disbursement of Awards:**

Once a selection has been made the recipient will be notified. As required by Revenue Canada, T4A's will be mailed the following February.

**Applicant's Statement**

Freedom of Information and Protection of Privacy - If granted an award I authorize Summerland Credit Union to release pertinent information to government bodies and my educational institute.

**Note: The Summerland Credit Union will request a photo of each recipient for marketing purposes.**

I declare that the information provided herein is true and correct. I understand the information provided on this application is subject to verification and I authorize Summerland Credit Union to make inquiries and obtain reports for that purpose.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Important:**

- \* Incomplete applications will not be accepted
- \* Individuals are eligible to be awarded a maximum of one (1) SDCU bursary per calendar year.

Last Name: \_\_\_\_\_

First Name: \_\_\_\_\_ Initial: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Phone No: \_\_\_\_\_

Cell No: \_\_\_\_\_

E Mail Address: \_\_\_\_\_

**Credit Union Information:**

Member Account No: \_\_\_\_\_

How Long: \_\_\_\_\_

Have you been sponsored by Summerland & District Credit Union before? If yes, please provide information below:

Year: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Current Volunteer Work:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Would you like us to contact you regarding the following:**

I am interested in sitting on SDCUs' Advisory Committee  
How do I manage my account while I am away from home ie: budget; financial planning; student loan...

I would like to know more about: \_\_\_\_\_

**Personal Data:**

**Marital Status:**  Single  Single Parent  Married (includes common-law)  
Spouse's Occupation: \_\_\_\_\_ Household Income: \$ \_\_\_\_\_

**No. Of Dependants:** \_\_\_\_\_ **Ages:** \_\_\_\_\_

**Employment History:**

Company/Employer's Name	Occupation	Dates of Employment
_____	_____	_____
_____	_____	_____

**Current Employment:**

Will you be employed while attending school?  No  Yes  Fulltime  Part-time  
If yes, where? \_\_\_\_\_ Occupation? \_\_\_\_\_

**Work/Career Goals:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Personal Circumstances:** *Information can be listed in point form.*

**Extenuating or financial issues that you feel the Directors should be aware of in considering your application:**

eg: Extraordinary expenses, health, accident, family etc. (Please attach separate piece of paper if necessary)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Education:**

Post secondary education: \_\_\_\_\_ Year: \_\_\_\_\_  
(list Certificates, Diplomas/Degrees held) \_\_\_\_\_ Year: \_\_\_\_\_  
\_\_\_\_\_ Year: \_\_\_\_\_

**Current Education:**

**Enclose a copy of:**  Receipt for registration  
 School printout of courses in progress

Educational Institution attending: \_\_\_\_\_  Full Time  Part Time  
Program you are enrolled in: \_\_\_\_\_  
Number of years left in program: \_\_\_\_\_  
Extra Courses: \_\_\_\_\_  
\_\_\_\_\_

**Financial estimates covering the period of attendance for the current school year only**

From \_\_\_\_\_, \_\_\_\_\_ to \_\_\_\_\_, \_\_\_\_\_ which equals \_\_\_\_\_ months\*\*  
 Month Year Month Year

\*\*Multiply by this number when calculating your monthly resources and expenses.

Students who are married, common-law or single parents: must show income and expense for entire family.

**Outstanding student loan debt:** \$ \_\_\_\_\_

**Resources:**

Savings at the beginning of the school year: \$ \_\_\_\_\_

Applicant's net earnings while attending school: \$ \_\_\_\_\_

**Awards:**

Scholarships \$ \_\_\_\_\_

Bursaries \_\_\_\_\_

Grants, research funds etc: \_\_\_\_\_

**Total Awards** \$ \_\_\_\_\_

**Contributions:**

Spouse's net income \$ \_\_\_\_\_

Parental or other \_\_\_\_\_

Support payments/alimony \_\_\_\_\_

**Total Contributions** \$ \_\_\_\_\_

**Sponsor/Government Income:**

TAC, WCB \$ \_\_\_\_\_

Ministry Human Resources \_\_\_\_\_

Daycare Subsidy \_\_\_\_\_

Canadian Child Benefit \_\_\_\_\_

GST / HST \_\_\_\_\_

BC Climate Action Rebate \_\_\_\_\_

Employment Insurance \_\_\_\_\_

Band Funding \_\_\_\_\_

Rehabilitation Funding \_\_\_\_\_

**Total Sponsor/Government** \$ \_\_\_\_\_

**Other Income**

RESPs / RRSPs \$ \_\_\_\_\_

Rental income \_\_\_\_\_

Other (specify) \_\_\_\_\_

**Total Other Income** \$ \_\_\_\_\_

**Repayable loans granted for this school year**

Canada Student loan \$ \_\_\_\_\_

BC student loan \_\_\_\_\_

Bank or private loan \_\_\_\_\_

Other (specify) \_\_\_\_\_

**Total repayable loans** \$ \_\_\_\_\_

**TOTAL RESOURCES** \$ \_\_\_\_\_

**Expenses:**

**Tuition** \$ \_\_\_\_\_

Activity/Association \$ \_\_\_\_\_

Books & Supplies \_\_\_\_\_

Equipment & Uniforms \_\_\_\_\_

**Total Other School Costs** \$ \_\_\_\_\_

**Transportation Costs**

Public Transit \$ \_\_\_\_\_

Fuel \_\_\_\_\_

Car maintenance \_\_\_\_\_

Car insurance \_\_\_\_\_

Parking \_\_\_\_\_

Return trip home \_\_\_\_\_

**Total Transportation Costs** \$ \_\_\_\_\_

**Shelter Costs**

Rent / Mortgage \$ \_\_\_\_\_

Heat & Light \_\_\_\_\_

Insurance/Property Tax \_\_\_\_\_

**Total Shelter Costs** \$ \_\_\_\_\_

**Food** \_\_\_\_\_

**Medical & Dental** \_\_\_\_\_

**Miscellaneous**

Personal Care/Entertainment \$ \_\_\_\_\_

Phone \_\_\_\_\_

Cable/Internet \_\_\_\_\_

Loans: Car \_\_\_\_\_

Mortgage \_\_\_\_\_

Personal \_\_\_\_\_

Credit Card Payments \_\_\_\_\_

Day Care \_\_\_\_\_

Less Subsidy \_\_\_\_\_

**Total Miscellaneous** \$ \_\_\_\_\_

**TOTAL EXPENSES** \$ \_\_\_\_\_

**Total Expenses** \$ \_\_\_\_\_ **Resources** \$ \_\_\_\_\_ = **Shortfall** \$ \_\_\_\_\_

\*\*\* Please attach proof of registration and your typed essay to this application \*\*\*