

Criteria:

Applicants must have an active account at SDCU in good standing for 6 months prior to applying. Applicants must be 18 or older, must be attending or have attended an accredited college or post-secondary program during the current calendar year. Applicants must be able to demonstrate financial need.

Applicants are required to write a 150 word essay on the following topic:

What insights have you gleaned from our time living with COVID?

Submission Deadlines:

Applications must be returned on or before December 1st. Please submit this application along with proof of registration and your essay to: Summerland Credit Union, Attn: Bursary Committee Box 750 Summerland BC V0H 1Z0.

If you have any questions please contact Sandy Laidman at 250-494-6052 or slaidman@sdcu.com

**** Late submissions will not be considered ****

Disbursement of Awards:

Once a selection has been made the recipient will be notified. As required by Revenue Canada, T4A's will be mailed the following February.

Applicant's Statement

Freedom of Information and Protection of Privacy - If granted an award I authorize Summerland Credit Union to release pertinent information to government bodies and my educational institute.

Note: The Summerland Credit Union will request a photo of each recipient for marketing purposes.

I declare that the information provided herein is true and correct. I understand the information provided on this application is subject to verification and I authorize Summerland Credit Union to make inquiries and obtain reports for that purpose.

Signature: _____

Date: _____

Important:

* Incomplete applications will not be accepted Individuals * are eligible to be awarded a maximum of one (1) SDCU bursary per calendar year.

Last Name: _____

First Name: _____ Initial: _____

Mailing Address: _____

_____ PC: _____

Phone No: _____

Cell No: _____

E Mail Address: _____

Credit Union Information:

Member Account No: _____

How Long: _____

Have you been sponsored by Summerland Credit Union Before? If Yes, please provide information below:

Year: _____

Current Volunteer Work:

Would you like us to contact you regarding the following:

- I am interested in sitting on SDCUs' Advisory Committee How
- do I manage my account while I am away from home ie: budget; financial planning; student loan...
- I would like to know more about: _____

Personal Data:

Marital Status: Single Single Parent Married (includes common-law)
Spouse's Occupation: _____ Household Income: \$ _____

No. Of Dependants: _____ **Ages:** _____

Employment History:

Company/Employer's Name _____ Occupation _____ Dates of Employment _____

Current Employment:

Will you be employed while attending school? No Yes Fulltime Part-time

If yes, where? _____ Occupation? _____

Work/Career Goals:

Personal Circumstances:

Information can be listed in point form.

Extenuating or financial issues that you feel the Directors should be aware of in considering your application:

eg: Extraordinary expenses, health, accident, family etc. (Please attach separate piece of paper if necessary)

Education:

Post secondary education: _____ Year: _____

(list Certificates, Diplomas/Degrees held)

_____ Year: _____

_____ Year: _____

Current Education:

Enclose a copy of:

- Receipt for Registration
- School printout of courses in progress

Educational Institution attending: _____ Full Time Part Time

Program you are enrolled in: _____

Number of years left in program: _____

Extra Courses: _____

"We Enrich Lives"

Financial estimates covering the period of attendance for the current school year only

From _____, _____ to _____, _____ which equals _____ months**

Month Year Month Year

**Multiply by this number when calculating your monthly resources and expenses.

Students who are Married, common-law or single parents: must show income and expense for entire family.

Outstanding Student Loan debt: \$ _____

Resources:

Savings at the beginning of the school year: \$ _____

Applicant's net earnings while attending school: \$ _____

Awards:

Scholarships \$ _____

Bursaries _____

Grants, research funds etc: _____

Total Awards \$ _____

Contributions:

Spouse's net income \$ _____

Parental or other _____

Support payments/alimony _____

Total Contributions \$ _____

Sponsor/Government Income:

TAC, WCB \$ _____

Ministry Human Resources _____

Daycare Subsidy _____

Canadian Child Benefit _____

GST / HST _____

BC Climate Action Rebate _____

Employment Insurance _____

Band Funding _____

Rehabilitation Funding _____

Total Sponsor/Government \$ _____

Other Income

RESPs / RRSPs \$ _____

Rental income _____

Other (specify) _____

Total Other Income \$ _____

Repayable loans granted for this school year

Canada Student loan \$ _____

BC student loan _____

Bank or private loan _____

Other (specify) _____

Total repayable loans \$ _____

TOTAL RESOURCES \$ _____

Expenses:

Tuition \$ _____

Activity/Association \$ _____

Books & Supplies _____

Equipment & Uniforms _____

Total Other School Costs \$ _____

Transportation Costs

Public Transit \$ _____

Fuel _____

Car maintenance _____

Car insurance _____

Parking _____

Return trip home _____

Total Transportation Costs \$ _____

Shelter Costs

Rent / Mortgage \$ _____

Heat & Light _____

Insurance/Property Tax _____

Total Shelter Costs \$ _____

Food _____

Medical & Dental _____

Miscellaneous

Personal Care/Entertainment \$ _____

Phone _____

Cable/Internet _____

Loans: Car _____

Mortgage _____

Personal _____

Credit Card Payments _____

Day Care _____

Less Subsidy _____

Total Miscellaneous \$ _____

TOTAL EXPENSES \$ _____

Total Expenses \$ _____ = **Resources** \$ _____ = **Shortfall** \$ _____

*** Please attach proof of registration and your typed essay to this application ***